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After Your Tax Appointment

You must approve your tax returns before they are electronically filed. If your return is finalized at your appointment, you may approve your return at that time. If your return must be completed at a later date in our office, you will receive your draft by mail or through our client portal.

City Tax Returns

City returns cannot be electronically filed so a completed return will be mailed to you for filing. City taxes must be paid by April 30.

To Track Your Federal Refund

- You can check the status of your federal refund at the IRS website www.irs.gov
- Select the "Where's My Refund" option and enter the first social security number listed on your tax return, your filing status (single, married filing jointly, married filing separately, or head of household), and your refund amount.
- The IRS will respond with an approximate funding date or the current processing status.
- To inquire by phone, call 1-800-829-4477.

To Track Your State of Michigan Refund

- You can check the status of your Michigan refund at the State of Michigan website: www.michigan.gov/treasury.
- Select the "Where's My Income Tax Refund" option. You will be required to submit the first social security number listed on your return, your filing status (single, married filing jointly, married filing separately, or head of household), and your adjusted gross income from page 1 of your return.
- The state will respond with your processing status or refund deposit/mail date.
- To inquire by phone, call 1-517-636-4486.

If You Owe Taxes: Federal

Federal taxes must be paid by April 15. If you selected an automatic withdrawal to pay your federal taxes, the funds will be withdrawn by the date provided to your tax preparer. If you are sending a check, a payment voucher (Form 1040-V) will be provided to you by mail or through your client portal file. The option selected for your return copy will be the same method used to provide your payment voucher.

If You Owe Taxes: State

State taxes must be paid by April 15. Automatic withdrawal is not available through the state. A payment voucher (Form MI-1040-V) will be provided to you by mail or through your client portal file. The option selected for your return copy will be the same method used to provide your payment voucher.

Receiving a Copy of Your Tax Return

Copies of your tax returns will be provided through our client portal unless you do not have access to the internet, then a paper copy will be provided at an additional cost. To access your returns through the client portal on our website, you will need a Username and Password. The Username will be your email address and your Password is the first four letters of your last name plus the last four digits of the primary taxpayer's social security number.

What is Form 1040-ES?

If you expect to owe at least \$1,000.00 in federal tax when filing your 2013 federal tax return, you must pay estimated taxes. These forms are not to pay any 2012 taxes. State estimated payments are required if you expect to owe more than \$500.00 when filing your 2013 state return.